

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2014

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer <u>Tel</u>	ecom Digital H	Ioldings Li	imited		
Date Submitted 05/	06/2014				
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : 8336	Description :	Ordinary	Shares		
		ordinary ares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at 30/05/2014 (the listing of	late)10,000,0	000,000	HK\$0.01	HK\$100,000,000	
Increase/(decrease)	N	<u>IL </u>		NIL	
Balance at close of the month	10,000,	000,000	HK\$0.01	HK\$100,000,000	
(2) Stock code : N/A	Description:	:			
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mont	h				
Increase/(decrease)					
Balance at close of the month					

Stock code:	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding mon	nth		
Increase/(decre	ase)			
Balance at close	e of the month			
. Other Classes	of Shares			
Stock code :	of Shares N/A	Description :		
			Par value (State	
Stock code:		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A e of preceding mon	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No. of preference shares	No. of other classes of shares		
Balance at 30/05/2014 (the listing date)	400,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	400,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	r Share Opti	on Schemes of	tne Issuer)			
Particulars of share						
option scheme						
including EGM						No. of new shares of
approval date		Movement dur	ing the month		No. of new shares of	issuer which may be
(dd/mm/yyyy) and —			8		issuer issued during	issued pursuant thereto
class of shares					the month pursuant	as at close of the
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	month
1. Share Option						
Scheme adopted						
on 20 May 2014						
(/ /)						
(, ,	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1411	1411	1111	1411	1111	1411
(Ivoie 1)						
2						
2.						
(/ /)						
shares						
(Note 1)		·				
(110101)						
3.						
3.						
(/ /)						
shares						
(<i>Note 1</i>)					·	
		T	otal A. (Ordin	nary shares)	Nil	
				ence shares)	N/A	
				Other class)	N/A	
T-4-1 f d	: 41 41-		(other class)		
Total funds raised dur from exercise of option		I		N/A		
inom exercise of optic	из (пкф)			IN/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	duı	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	•					
						-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A						
2. IVA						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		_				
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	To	otal B.	(Ordin	nary shares)	Nil	_
				ence shares)	N/A	-
			(Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer which shares of issuer issued may be issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 3. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
2. IV/A		
(/ /) shares (Note 1)		
Shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Oudinam shares)	76.T/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	
, ,		

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which may be shares of issuer issued issued during the pursuant month thereto as at pursuant close of the Type of Issue thereto month Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) At price : State currency (//)Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend A	t price : State currency ——	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd IIIII yyyy)			N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd IIIII)))))			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44 1111)))))			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue A	t price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(* ** *** 5555)			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of share issuer may issu pursu thereto close of mon	es of which be led lant o as at of the
		Class of shares issuable (Note 1)	2)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A		N/A
		Class of shares issuable (Note 1)	<u> </u>				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A		N/A
			Ordinary s reference s (Other	hares	N/A	- - -	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1		NIL	
T	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to F):	(2		N/A	
						N/A	
	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):
The shares of the Company were newly listed on the GEM of The Stock Exchange of Hong Kong Limited
on 30 May 2014.

Submitted by: CHAN Yi Kan
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.